

# September 20, 2018 Meeting

The next regular program for the Knoxville Estate Planning Council will be held on Thursday, September 20, 2018, at Cherokee Country Club.

Meet and greet 5:15 PM

Dinner: 5:45 PM

Presentation: 6:00 PM

## Elder and Vulnerable Adult Financial Exploitation

**Sam Lonas—Security Officer, Home Federal Bank**

**Cindy Douglas— State of Tennessee Adult Protective Services**

The September presentation will provide an in-depth look in to elder financial abuse. Speakers will be commenting on local fraud, including the “Felony Lane Gang” and a homeless check cashing scam.

**Course objectives:** Participants will be knowledgeable about the problems in elder financial abuse, how to recognize them, and who to call if a problem is suspected.

**Sam Lonas** is a Security Officer with Home Federal Bank. He has been with Home Federal Bank for 14 years.

**Cindy Douglas** is the Field Supervisor for Adult Protective Services. She is a 30 year career employee with case work and supervisor experience in protective services.

### THANK YOU website sponsors for 2017—2018.



**Website sponsorships for 2018—2019 is available! Please contact Carol Bangash or a board member if your company is interested in becoming a web sponsor.**

## Membership Renewal

Membership renewal period ends in September. If you plan to renew your membership, please login to [kepctn.org](http://kepctn.org) and renew it online. There is also a membership renewal form available online. If your renewal is not received, you will be deleted from the membership roster and will need to re-apply.

## Member Contact Information

KEPC's main form of communication is email. If any of your profile information changes, especially your email, please update the necessary information on the KEPC website ([kepctn.org](http://kepctn.org)). Meeting announcements, membership renewals, and other information is delivered via email. Please do not uncheck the “Contact Preference” for email under “Contact Information”. This feature allows KEPC to send emails to members but will not display your email if that is your preference. Regular meeting announce-

Please RSVP no later than 12:00 PM Monday, September 17, 2018. Reservations taken after September 17, 2018, will **NOT** include dinner. **If a reservation needs to be canceled, notification must be sent no later than 12:00 PM Monday, September 17, 2018, or the member will be billed \$35 for the cost of the dinner.** Guests are welcome to attend the meeting with a member. There is a guest fee of \$35. Students and emeritus members have a special rate of \$10. If a guest reservation needs to be canceled, notification must be sent no later than 12:00 PM Monday, September 17, 2018, or the member is responsible for the \$35 or \$10 charge. To register for this course, go to [kepctn.org](http://kepctn.org), or call 865-474-7360.

Delivery Method: Group Live

Program Level: Basic

Prerequisites: None

Advanced Preparation: None

CLE, CLU, Credit: 1 hour

Due to this program being presented free of charge, there will be no refunds issued. For more information regarding refund, complaint and program cancellation policies, please contact our offices at 865-474-7360.

Knoxville Estate Planning Council is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Website: [www.nasba.org](http://www.nasba.org)

### Knoxville Estate Planning Council

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