Knoxville Estate Planning Council

The next scheduled program for the Knoxville Estate Planning Council will be an on-line presentation on Thursday, September 23, 2021.

Hindsight 2020: What 2020 Taught US

Anne McKinney— Partner, McKinney & Tillman, PC

We say that hindsight is 20/20, but is it?

What did we really learn from the year 2020? This presentation will provide insights gained and lessons learned last year in the law, in litigation and in life, from our foolish notion that the SECURE Act would be the biggest news of the year to our clients' struggles with the eviction moratorium and other legal and personal developments that affected and forever changed our professional and personal lives.

Objective: Provide information and commentary on legal decisions affecting estate planning professionals; technological developments improving our practices and our ability to reach our clients; and personal insights on the value of resiliency and flexibility (and not just in the area of calisthenics!).

Anne M. McKinney is the founding partner in the firm of McKinney & Tillman, P.C., where she focuses her practice on estate planning, estate administration and probate law, including estate, gift and generation-skipping transfer taxation. She has almost 40 years of experience in these areas, including a decade auditing estate and gift tax returns with the U.S. Internal Revenue Service. A member of the Duke Estate Planning Council and the prestigious American College of Trust and Estate Counsel, Anne is a frequent lecturer at the University of Tennessee College of Law and countless legal conferences. She is the author of *Estate Planning in Tennessee*, and is frequently honored by her fellow attorneys, making regular appearances on rosters of top attorneys including: *CityView Magazine*'s "Top Attorneys" list (Wills/Probate, Taxation and Estates and Trusts), *Super Lawyers* (Estate Planning & Probate) and *Best Lawyers in America* (Trusts and Estates). Anne received her B.A. degree, *magna cum laude*, from Duke University and her J.D. degree from the University of North Carolina School of Law. She lives in Knoxville with her husband, Larry Hartsook, her wonderful son, Rand McKinney, a rambunctious yellow Lab and a thoroughly disgusted Siamese cat.

Please RSVP no later than Monday, September 20, 2021, to ensure the zoom link is emailed to you timely. To register for this course, go to **kepctn.org**, or call 865-474-7360.

Member Contact Information

KEPC's main form of communication is email. If any of your profile information changes, especially your email, please update the necessary information on the KEPC website (kepctn.org). Meeting announcements, membership renewals, and other information is delivered via email. Please do not uncheck the "Contact Preference" for email under "Contact Information" . This feature allows KEPC to send emails to members but will not display your email if that is your preference. Regular meeting announcements are sent out in January, March, May, September, and November. Membership renewals are sent out in August. If you stop receiving regular emails, please contact Carol Bangash.

Delivery Method: Group Internet Based
Program Level: Basic

Prerequisites: None

Advanced Preparation: None

CLE, CLU, CPE Credit: 1 hour Tax

CPE Credit: 1 hour Tax

Field of Study: Tax

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