**KNOXVILLE ESTATE PLANNING COUNCIL**

**Evaluation and Attendance Record**

**Name: (please print):** **Signature:**

**Course Name: How to Avoid and What to do If Audited by the IRS**

**Instructor: Michael Gregoary**

**Date: March 25, 2021**

Location: Knoxville, TN via zoom presentation

Did the course meet its learning objectives? Yes No

Were the prerequisite requirements in the promotional material properly described? Yes No

Were program materials accurate? Yes No

Did the program materials contribute to the achievement of the learning objectives? Yes No

Did you feel the course content was timely and relevant? Yes No

Was the allocation of time allowed to various topics adequate? Yes No

How would you rate the effectiveness of the individual instructor? Poor Average Excellent

How would you rate the appropriateness of the facilities? Poor Average Excellent

How would you rate the effectiveness of the handout and/or advance materials? Poor Average Excellent

How would you rate the effectiveness of the audiovisual materials (if used)? Poor Average Excellent

Comments:

**Please turn in completed evaluation.**

**KEPC is required to retain evaluation forms for possible audits from providers.**