

# Knoxville Estate Planning Council

The next scheduled program for the Knoxville Estate Planning Council will be on **Tuesday, January 17, 2023**. Participants are welcome to arrive at 11:30 am for socializing. The buffet will open at 11:30 am and the presentation will start at 12:00 pm.

## State Law Pitfalls: Don't Step in it When Your Clients Step Across State Lines

**Dr. Gerry w. Beyer**

**Professor of Law—Texas Tech University School of Law**

During this presentation, Prof. Beyer discusses the issues which an estate planner should consider when planning an estate for the possibility that a client's property may end up being governed by the law of another state and the planning steps that should be considered.

**Objective:** Ascertain the law governing a client's estate. Recognize the issues that arise with regard to: will execution formalities, changed circumstances after will execution regarding property, changed circumstances after will execution regarding people, interpretation and construction of wills and trusts, and estate administration

**Dr. Gerry W. Beyer** is Governor Preston E. Smith Regents Professor of Law at the Texas Tech University School of Law. Prof. Beyer received his J.D. from The Ohio State University (1979) and his LL.M. (1983) and J.S.D. (1990) degrees from the University of Illinois. He is a member of the Order of the Coif, an Academic Fellow and Regent of the American College of Trust and Estate Counsel, a member of the American Law Institute, was inducted into the Estate Planning Hall of Fame, and was awarded the Distinguished Probate Attorney Lifetime Achievement Award by the Real Estate, Probate, and Trust Law Section of State Bar of Texas. He also served as the Reporter for the Uniform Electronic Estate Planning Documents Act. If you need more detailed information, see [https://www.depts.ttu.edu/law/faculty/g\\_beyer.php](https://www.depts.ttu.edu/law/faculty/g_beyer.php)

### Membership Renewal

If you have not renewed your membership, please do so as soon as possible. Login on to [kepctn.org](http://kepctn.org) and renew your membership online. If paying for multiple members from the same office, all memberships can be paid with one check. If you do not plan to renew your membership, please email

Please RSVP no later than 12:00 PM Thursday, January 12, 2023. Reservations taken after January 12, 2023, will **NOT** include dinner. **If a reservation needs to be canceled, notification must be sent no later than 12:00 PM Thursday, January 12, 2023, or the member will be billed \$35 for the cost of the dinner.** Guests are welcome to attend the meeting with a member. There is a guest fee of \$35. Students and emeritus members have a special rate of \$10. If a guest reservation needs to be canceled, notification must be sent no later than 12:00 PM Thursday, January 12, 2023, or the member is responsible for the \$35 or \$10 charge. To register for this course, login to [kepctn.org](http://kepctn.org), or call 865-474-7360.

## Knoxville Estate Planning Council next meeting scheduled for March 23, 2023

### THANK YOU website sponsors!



### Member Contact Information

KEPC's main form of communication is email. If any of your profile information changes, especially your email, please update the necessary information on the KEPC website ([kepctn.org](http://kepctn.org)). Meeting announcements, membership renewals, and other information is delivered via email. Please do not uncheck the "Contact Preference" for email under "Contact Information". This feature allows KEPC to send emails to members but will not display your email if that is your preference. Regular meeting announcements are sent out in January, March, May, September, and November. Membership renewals are sent out in August. If you stop receiving regular emails, please contact Carol Bangash.

Delivery Method: Live

Program Level: Basic

Prerequisites: None

Advanced Preparation: None

CLE, CLU, CPE Credit: 1 hour

CPE Credit: 1 hour

Field of Study: Tax

Knoxville Estate Planning Council is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.NASBARegistry.org](http://www.NASBARegistry.org).

### Knoxville Estate Planning Council

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