

Lena Rizkallah



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Vice President
Retirement Strategist

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Lena Rizkallah, *Vice President*, is a Retirement Strategist on J.P. Morgan Asset Management Individual Retirement team. A recovering attorney, Lena has been writing and presenting on financial planning, trust and estate planning strategies, tax and fiscal policy and charitable giving arrangements since 2000. In her current role, she is responsible for developing and communicating timely insights on retirement planning topics, and has a unique ability to synthesize complex concepts and deliver them in a clear, actionable format.

In her past work, she founded Mosaic Consulting where she continued to work with advisors on advanced planning strategies, and Money Moxie which focused on educating women and small businesses on personal finance and investing. She also served as Regional Vice President for Prudential Annuities, and as Director of Estate & Charitable Planning at John Hancock Financial. In her various roles, Lena has served as keynote and break-out speaker, and taught continuing education seminars to registered representatives, CPAs and attorneys.

Lena earned a BA from the University of Maryland and a JD from Widener University School of Law in Harrisburg, Pennsylvania. In her spare time, she enjoys comedic writing, yoga, cooking and traveling the world on her frequent flier miles.

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